FINANCIAL SUMMARY ASSETS AND LIABLITIES

DESCRIPTION	FINANCIAL	ACCOUNT	PRESENT
	INSTITUTION	NUMBER	VALUE
CHECKING/SAVINGS			
ACCOUNTS			
STOCKS. SECURITIES,			
BROKERAGE ACCOUNTS			
Accounts			
THE DIGUE ANGE	INICHID ANCE	POLICY.	CACHAZALUE
LIFE INSURANCE POLICIES	INSURANCE COMPANY	POLICY NUMBER	CASH VALUE
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REAL PROPERTY			
Address	1 st Mortgage	2 nd Mortgage or other liens	Equity
COMMERCIAL REAL			
ESTATE ESTATE			
Address	1 st Mortgage	2 nd Mortgage or other liens	Equity
OTHER REAL ESTATE INVESTMENTS			
Address	1 st Mortgage	2 nd Mortgage or other liens	Equity
BUSINESS INTERESTS			
Partnership Name(s)	Value	Liabilities	Equity
CORPORATE BUSINESS INTERESTS	Value	Liabilities	Equity

RETIREMENT ACCOUNTS (IRA, PENSION 401K, etc.)	Description	Loan Balance	Value
AUTOMOBILES	TRADE-IN	LOAN	FAIR MARKET
LIST MAKE AND MODEL	VALUE	AMOUNT	VALUE
BOATS, TRAILERS, ATV'S	TRADE-IN VALUE	LOAN AMOUNT	FAIR MARKET VALUE
COLLECTIBLES, ANTIQUES, APPRAISED ART OR JEWELRY	APPRAISED VALUE	LOAN AMOUNT	NET VALUE

LIABILITIES			
CONSUMER OBLIGATIONS/CREDIT CARDS (LIST CREDITOR NAME)	ACCOUNT NUMBER	BALANCE	MONTHLY PAYMENT
PROMISSORY NOTES/PERSONAL LOANS			
OTHER LIABLITIES	ACCOUNT NUMBER	BALANCE	MONTHLY PAYMENT