

FINANCIAL SUMMARY ASSETS AND LIABILITIES

DESCRIPTION	FINANCIAL INSTITUTION	ACCOUNT NUMBER	PRESENT VALUE
CHECKING/SAVINGS ACCOUNTS			
STOCKS. SECURITIES, BROKERAGE ACCOUNTS			
LIFE INSURANCE POLICIES	INSURANCE COMPANY	POLICY NUMBER	CASH VALUE

REAL PROPERTY			
Address	1st Mortgage	2nd Mortgage or other liens	Equity
COMMERCIAL REAL ESTATE			
Address	1st Mortgage	2nd Mortgage or other liens	Equity
OTHER REAL ESTATE INVESTMENTS			
Address	1st Mortgage	2nd Mortgage or other liens	Equity
BUSINESS INTERESTS			
Partnership Name(s)	Value	Liabilities	Equity
CORPORATE BUSINESS INTERESTS	Value	Liabilities	Equity

